

Quantum Entanglement: Fundamentals, measures and application

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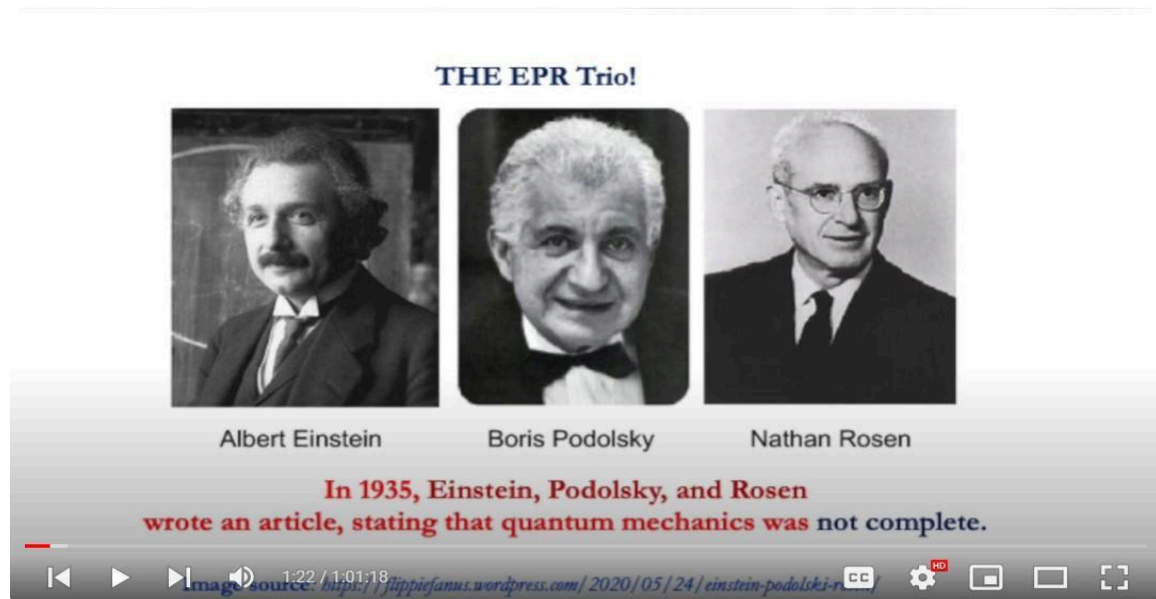
Indian Institute of Technology-Guwahati

Week-02

Lec 8: The EPR Paradox and Bell Inequalities

Hello, welcome to lecture 6 of this course. This is lecture number 3 of module 2. In this lecture, I'm going to discuss about the so-called EPR paradox, Einstein-Podolsky and Rosen paradox and also I will discuss about Bell's inequalities. Hopefully, this lecture would give you an idea how the concept of entanglement came into existence and also some philosophical aspects associated with it. Perhaps in lecture 1 of this course, I told you that Einstein never felt comfortable with the theory of quantum mechanics. He did not say that quantum mechanics is wrong, but he said that this theory of quantum mechanics is incomplete.

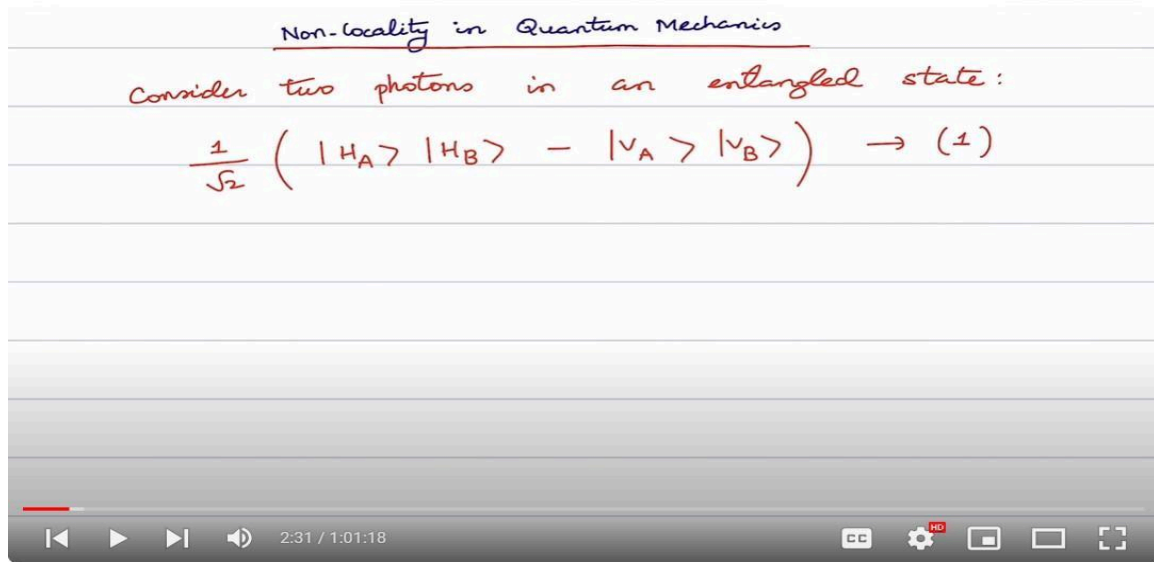
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In order to prove his point, in collaboration with Podolsky and Rosen, he wrote a research article in 1935, giving birth to the so-called EPR paradox. I'm going to give you a very simple version of their argument that they provided in their article. However,

before I discuss the EPR arguments, let me discuss a unique feature of quantum mechanics, that is, its non-local character.

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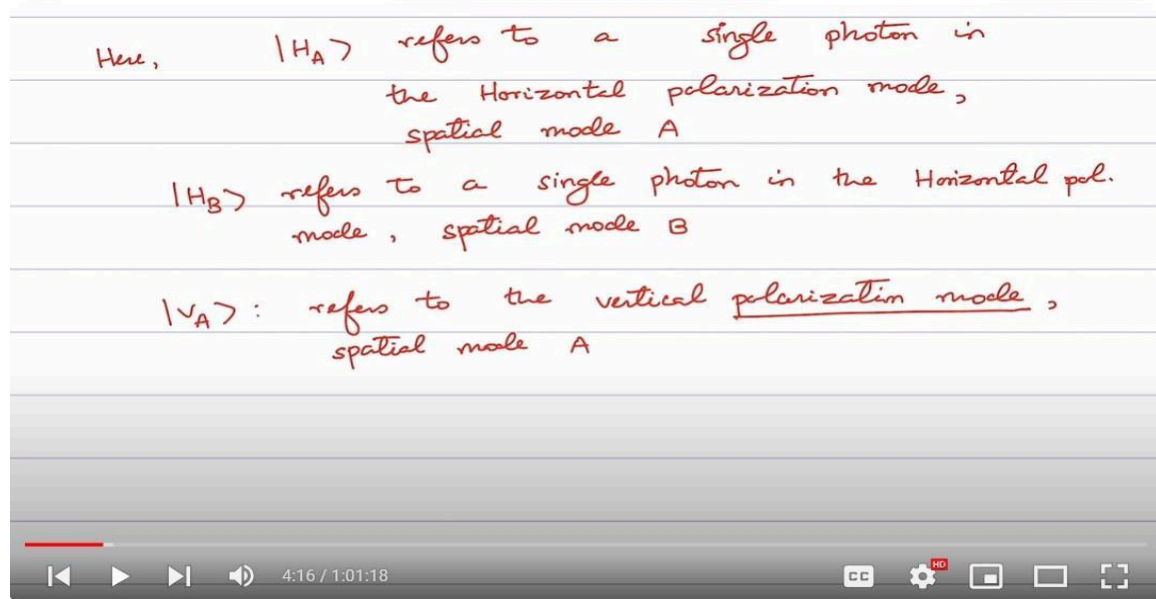
Non-locality in Quantum Mechanics

Consider two photons in an entangled state:

$$\frac{1}{\sqrt{2}} (|H_A\rangle |H_B\rangle - |V_A\rangle |V_B\rangle) \rightarrow (1)$$

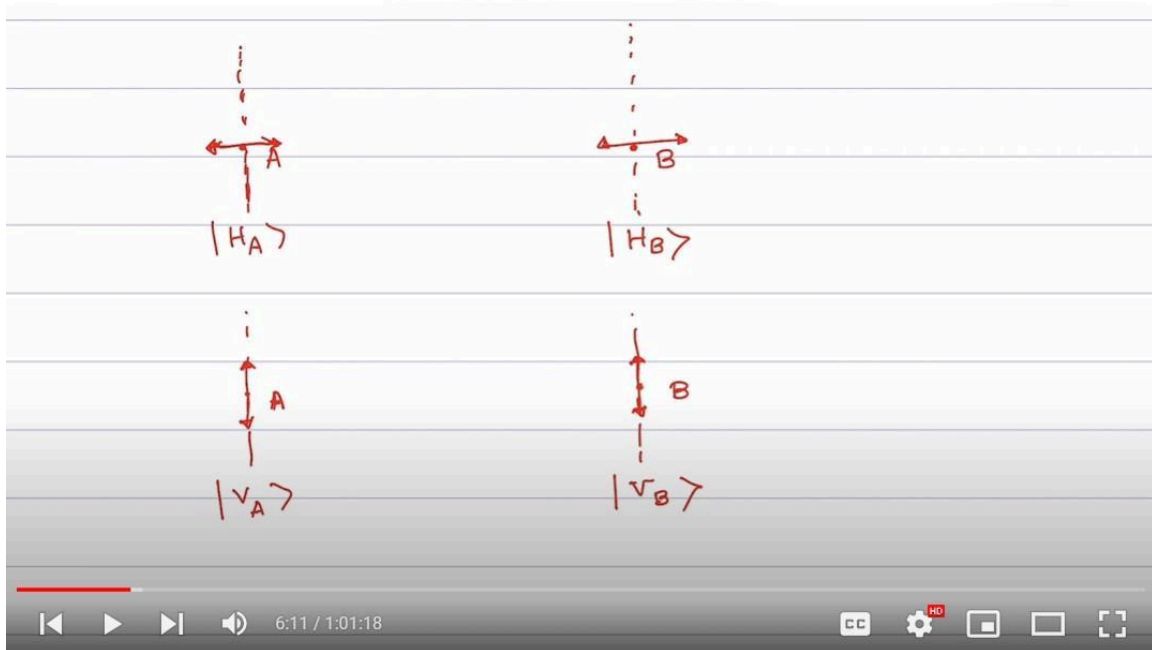
Let us consider two photons, consider two photons in an entangled state, in an entangled state given by this configuration. Let us say they form a singlet state and they are expressed by this configuration, ket H_A , ket H_B , minus ket V_A , ket V_B . Let me denote it as equation number 1.

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Here, here this ket H_A refers to a single photon in the horizontal polarization mode, in the horizontal polarization mode and having the spatial mode A, having the spatial mode A, that means it is at the location A. On the other hand, H_B , ket H_B , refers to a single photon, a single photon in the horizontal, in the horizontal polarization mode, polarization mode, and it has the spatial mode B, that means it is at the location, say, B. Similarly, V_A refers to the vertical polarization mode, vertical polarization mode and spatial mode here is A, spatial mode A for the single photon and similar way, V_B refers to vertical polarization mode, okay, and spatial mode here is B, that means it is at the location B.

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Diagrammatically speaking, what I mean to say is this, suppose, say, the first photon is at the location A or it has a spatial mode A and the other photon has spatial mode B and this first photon is horizontally polarized, if it is horizontally polarized, the other one is also horizontally polarized or if the first photon, that is photon at position A, position A is vertically polarized, the other one is also, other photon which is located at position B is also vertically polarized and in this case, this particular photon which is vertically polarized at the location B is represented by ket V B, this photon at A which is vertically polarized, it represented by ket V A, this photon, this particular photon which is horizontally polarized at location A is represented by ket H A and this photon at location B which is horizontally polarized, it represented by ket H B. So this is basically the scenario we are having.

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$$\frac{1}{\sqrt{2}} (|H_A\rangle|H_B\rangle - |V_A\rangle|V_B\rangle)$$

both photons are horizontally polarized

or

both photons are vertically polarized

Not possible to write down a ket state that describes the polarization state of just one of the photons. The ket must describe both photons jointly.

Now overall, the entangled state means that the photons are in a superposition of either both being horizontally polarized or both being vertically polarized. Now you have to know that it is not possible to write down a ket state that describe the polarization state of just one of the photons, the ket must describe both photons jointly and hence this term entanglement is used here.

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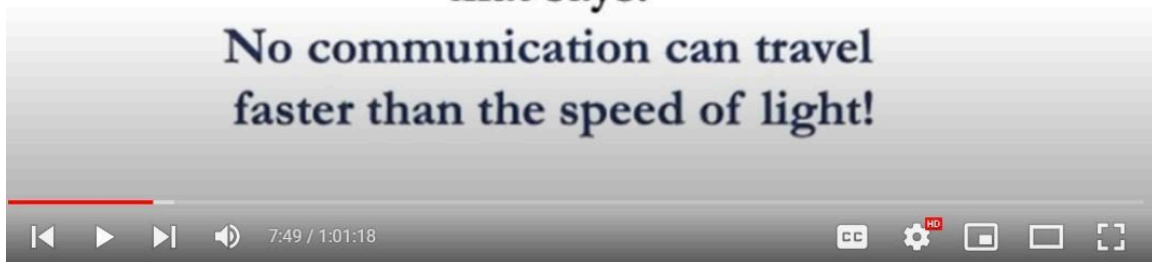
Now suppose the photons are initially at the location, say A and B nearby and I take them away to a faraway location. Suppose one photon is at here, the other photon is at B and this is at a very faraway distance, then if you do this carefully, then equation one that I have written will continue to describe this state but now we have a system described by a singlet ket whose individual parts may be space-like separated. If a measurement is made on one of the photons and it is found to be say horizontally polarized, the other one, the state of the other photon immediately becomes horizontal.

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**Actions on one photon immediately
affects its entangled partner photon!**

**In contradiction with
Special Theory of Relativity
that says:**

**No communication can travel
faster than the speed of light!**



It appears that actions on one photon immediately affects its entangled partner seemingly in contradiction with spatial relativity and spatial relativity as you know requires that any communication is limited by the speed of light, that means no communication can travel faster than the speed of light. Because of this behavior of entangled systems, quantum mechanics is often referred to as a non-local theory. Now the orthodox view of quantum mechanics says that there is no contradiction at all and we are going to discuss this issue little bit later.

Now let us discuss EPR's thought experiment. The original EPR thought experiment used position and momentum as variables and you know that position and momentum are continuous variables.

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EPR's original idea

Consider two particles A and B originating from the same source.

A ← source → B

'position' of A and B are correlated

9:29 / 1:01:18

Consider two particles A and B originating from the same source. Consider two particles A and B originating from the same source. Okay, and they travel in the opposite direction. Suppose this is the source, this is the source and particle A travels in this direction, this is particle A and the particle B travels in the opposite direction and they travel in such a way that their position are always correlated. Position of A and B are correlated.

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The diagram shows a central shaded circle labeled 'source' with two arrows pointing outwards to two white circles labeled 'A' and 'B'. Below the circles, the text reads: "'position' of A and B are correlated".

Below the diagram, the text says: "In the position basis:"

The equation shown is: $|EPR\rangle = \int dx \underline{|x\rangle}_A \underline{|x\rangle}_B \rightarrow (1)$

Below the equation, two definitions are given:

- $|x\rangle_A$: position eigen ket of particle A
- $|x\rangle_B$: position eigenstate of particle B

The image is a screenshot of a video player showing a timestamp of 10:57 / 1:01:18.

What I mean by this is as follows, in the position basis, in the position basis, it's a continuous basis, in the position basis, the state of the particles can be represented by, because I'm discussing EPR paradox, say the state is represented by a ket called EPR and the state is going to be written like this. Here X ket X_A , ket X_A refers to position eigen ket. This is position eigen ket or eigen state of particle A, particle A, while X ket X_B is the position eigen state or eigen ket, it's a position eigen state of particle B.

So this correlation effectively means that if I measure position of particle A and I find it at X_A , then immediately the position of the particle B will also be known and it would be at X_B . And this is an important equation, let me denote it say equation number one.

By the way, some of you may have seen position basis, which is a continuous variable basis for the first time. So for them, let me digress a little bit and discuss very briefly about quantum mechanics of continuous variable. And I'm going to discuss very briefly about position basis as well as momentum basis, which is going to be very relevant for our discussion.

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Quantum mechanics with continuous variable

QM with discrete variables:

$$|\psi\rangle = \sum_{n=1}^{\infty} c_n |\phi_n\rangle, \quad n = 1, 2, 3, \dots$$

<u>spin</u>	$+\hbar/2$	$-\hbar/2$
	$ \uparrow\rangle$	$ \downarrow\rangle$

In general, the quantum mechanics principles, particularly postulate, except where we discuss are in the context of discrete variables. For example, when we write ket psi is equal to summation n is equal to one to infinity, $c_n \phi_n$, here ϕ_n are the eigen ket, c_n are the complex coefficient. The use of the summation sign indicates that we are dealing with discrete variables in the sense that here n takes value one, two, three, and so on. It is discrete. The observables we consider in discrete variable quantum mechanics exhibit discrete eigenvalue spectra. For example, if I talk about an observable, say spin of an electron, it can take the value either plus $\hbar/2$ or minus $\hbar/2$. As you know, plus $\hbar/2$ corresponds to the eigenstate, spin upstate, and minus $\hbar/2$ correspond to the spin downstate.

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QM with continuous variable

Observables have continuous eigen spectra

position of a particle

x : $-\infty$ to $+\infty$

$$\hat{A} |a\rangle = a |a\rangle$$

But if we go over to continuous variable quantum mechanics, there the observables have continuous eigen spectra. For example, say position of a particle. If I talk about position of a particle, let us say one dimension, if I talk in one dimension, the position x takes value from minus infinity to plus infinity. So it has continuous eigen spectra.

Now to discuss quantum mechanics with continuous variable, let me remind you about eigenvalue equation for discrete variable case, namely say when we have this eigenvalue equation, A applied on the eigen ket, say A is going to give me $A A$, and A is the eigenvalue here. This is eigenvalue, and this is my eigen ket. And we can extend this analogy to the continuous variable case.

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$$\hat{A} |a\rangle = a |a\rangle$$

↑
↑
 eigen ket eigen value

↓

$$\hat{\xi} | \xi' \rangle = \xi' | \xi' \rangle$$

↑
↑
↑
 operator eigen ket eigen value

14:20 / 1:01:18

In analogy to this eigenvalue equation, I can write an eigenvalue equation for continuous variable also as follows. $\hat{\xi}$ operating on the eigen ket $|\xi'\rangle$ is going to give me ξ' , ξ' is an eigenvalue, and I will get $|\xi'\rangle$, this is the eigen ket. So here this $\hat{\xi}$ is the operator, it's the operator, $|\xi'\rangle$ is the eigen ket, and ξ' is here eigenvalue. So this I'm talking in terms of continuous variable.

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Orthonormality condition

$$\langle \phi_m | \phi_n \rangle = \delta_{mn} \longrightarrow \langle \xi' | \xi'' \rangle = \delta(\xi' - \xi'')$$

↑
↑
 Dirac delta Kronecker delta

completeness condition

$$\sum_{a'} |a'\rangle \langle a'| = 1 \longrightarrow \int d\xi' | \xi' \rangle \langle \xi' | = 1$$

16:24 / 1:01:18

This analogy we can extend to a number of cases. For example, the so-called orthonormality condition, orthonormality condition that we encounter in discrete variable quantum mechanics is as follows.

It says the scalar product of this eigen basis, $\phi_m \phi_n$ is equal to δ_{mn} , where δ_{mn} is the Dirac delta function. This means that the state ϕ_m and ϕ_n are orthonormal. In this we can extend to continuous variable as follows. We'll write in continuous variable, the scalar product of say ξ dash and ξ double dash would be equal to, now instead of this Dirac delta here, here we are having Dirac delta. In continuous variable case, we are going to write a Kronecker delta. That would be $\delta_{\xi \text{ dash} \text{ minus } \xi \text{ double dash}}$. That means if ξ dash is equal to ξ double dash, then this is going to give me one. If ξ dash is not equal to ξ double dash, this is going to give me zero. So this is Kronecker delta.

The same thing we can do for the completeness condition as well. So let me write the very important completeness condition. In discrete variable, we write the completeness condition as follows. We write summation say $\sum_{a \text{ dash}}$, $\sum_{a \text{ dash}}$, $\sum_{a \text{ dash}}$ is equal to identity operator. It is identity. We can extend these two continuous variables. Summation is now going to be replaced by an integral and we'll have $\int d\xi \text{ dash}$, $\int d\xi \text{ dash}$, $\int d\xi \text{ dash}$ would be equal to one.

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$$|\alpha\rangle = \sum_{a'} |a'\rangle \langle a'|\alpha\rangle$$

$$\longrightarrow |\alpha\rangle = \int d\xi' |\xi'\rangle \langle \xi'|\alpha\rangle$$

$$\langle \beta|\alpha\rangle = \sum_{a'} \langle \beta|a'\rangle \langle a'|\alpha\rangle$$

$$\longrightarrow \langle \beta|\alpha\rangle = \int d\xi' \langle \beta|\xi'\rangle \langle \xi'|\alpha\rangle$$

The image shows a video player interface with a progress bar at the bottom. The time displayed is 17:50 / 1:01:18. The video content consists of handwritten mathematical equations on a lined background, illustrating the transition from discrete to continuous representations for state expansion and inner products.

Now any arbitrary state, ket alpha, we can write in discrete variables using this completeness condition as follows. We can write $\sum_n |n\rangle \langle n|$, alpha. The same thing we can do in continuous variable case also. ket alpha is equal to integration, $\int d\xi |\xi\rangle \langle \xi|$, alpha.

All right? Now what about the scalar product of two quantities? To catch say ket beta and ket alpha in discrete variable, we write it as this. Say summation $\sum_n \langle n| \beta\rangle \langle n| \alpha\rangle$, and we are going to just use the completeness condition. We are going to sandwich this thing inside and then this is what we'll get. And the analogy for continuous variable is again simple and this would be simply replaced by this integration, $\int d\xi \langle \xi| \beta\rangle \langle \xi| \alpha\rangle$. Okay, as you can see, going from discrete variable to continuous variable appears to be very straightforward.

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Position basis

$$X|x'\rangle = x'|x'\rangle$$

operator → eigenket → eigen value

$$\langle x|x'\rangle = \delta(x-x')$$

↑ ↑
|x⟩ |x'⟩

Now we'll discuss about the position and momentum basis, which is extremely useful in continuous variable quantum mechanics. So let us discuss about position basis first, then we'll go to momentum basis. Say the position operator X satisfy the eigenvalue equation, $X|x\rangle = x|x\rangle$, where x is the eigenvalue, position eigenvalue. This is eigenvalue.

And ket $|x\rangle$ is the eigenket. And X is the operator. I'm not using the cap sign here. I'm avoiding it, but you should understand that I'm talking about operator here. Now this eigenkets, ket $|x\rangle$ form a complete set called the position and they are called position basis and satisfy the orthonormality condition. The orthonormality condition is scalar

product of $\langle X | X \rangle$ is equal to Kronecker delta $\delta_{X X}$. Here, this X corresponds to the eigenvalue corresponding to the eigenstate $|X\rangle$ and X is the eigenvalue corresponding to the eigenstate $|X\rangle$. Okay.

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$$\int dx |x\rangle \langle x| = \mathbb{1}$$

$$|\psi(t)\rangle = \int |x\rangle \langle x|\psi(t)\rangle dx$$

$$\langle x|\psi(t)\rangle \equiv \psi(x, t)$$

probability amplitude

And also the completeness condition satisfy by this position, eigenkets are as follows, $\int |x\rangle \langle x| dx = \mathbb{1}$ and we can expand any arbitrary ket in the position basis. For example, suppose we have this eigenket $|\psi\rangle$, I can use position basis. Basically, I have to use the completeness condition.

Then I have to, I can write, then I can write it as follows. So simply this is what I will have, right? Now here, this quantity, you see this is a scalar quantity and it's just a number and it is generally denoted by, we can denote this quantity as $\psi(x, t)$. Now you may recognize that this is a complex number, and this is called a probability amplitude. This is the probability amplitude and also known as the wave function. Effectively it means that when the system is in the state $|\psi\rangle$, it is in a position eigenlevel by x .

The quantity $\psi(x, t)$ is termed as the wave function in quantum mechanics as I have said, and it's basically a state vector in the position basis. It is also called position space wave function.

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The image shows a video player with handwritten notes in red ink on a white background. The notes are titled "Momentum basis" and contain the following equations and labels:

$$p |p'\rangle = p' |p\rangle$$

Labels: "operator" points to p , "eigenket" points to $|p'\rangle$, and "eigen value" points to p' .

$$\langle p|p'\rangle = \delta(p-p')$$
$$\int dp |p\rangle \langle p| = \mathbb{1}$$
$$|\psi(t)\rangle = \int dp |p\rangle \underbrace{\langle p|\psi(t)\rangle}_{\text{a complex number}}$$

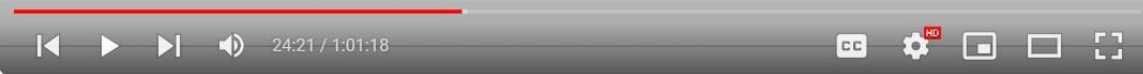
The video player interface at the bottom shows a progress bar at 22:44 / 1:01:18 and various control icons.

Now let me discuss about momentum basis. So momentum basis is actually straightforward. It is exactly similar to what we have for position basis. In the momentum basis, we can again write an eigenvalue equation of this type, say P ket P dash is equal to P dash ket P , where P is the momentum ket, P dash is the momentum eigen ket. This is the eigen ket and P dash is the eigen value and P is the operator. This is the operator and it also has the similar kind of properties.

For example, the orthonormality condition would be $P P$ dash would be equal to delta P minus P dash and the completeness condition would be dP ket P bra P is equal to identity operator. And here also I can write an arbitrary state, ψ of T in terms of momentum basis as follows.

I can write simply, I have to use this completeness condition and I will write ket P bra P ψ of T . As you see, this guy is again a complex number. It's a complex number.

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$$\langle p | \psi(t) \rangle = \tilde{\psi}(p, t)$$
$$\tilde{\psi}(p, t) = \langle p | \psi(t) \rangle$$
$$= \langle p | \int dx |x\rangle \langle x | \psi(t) \rangle$$
$$\Rightarrow \boxed{\tilde{\psi}(p, t) = \int dx \langle p | x \rangle \psi(x, t)}$$


And this has also a name and in short notation, we can write $\langle p | \psi(t) \rangle$ is equal to $\tilde{\psi}(p, t)$. And this is the so-called momentum space wave function corresponding to the state vector $\psi(t)$. Now there is a connection between the two basis, position basis and the momentum basis.

To show the connection, let me write again, $\tilde{\psi}(p, t)$, that's the momentum space wave function is equal to $\langle p | \psi(t) \rangle$. Now let me apply the completeness condition from the position basis. And let me sandwich this here, $\int dx |x\rangle \langle x|$, which is the identity. And I will have $\langle p | \psi(t) \rangle$. And this is identity. I can always put it, sandwich it between two scalar products. Using this, I can express $\tilde{\psi}(p, t)$, the momentum space wave function is equal to, as you can see, this guy here, you see this guy here is nothing but $\int dx \langle p | x \rangle \psi(x, t)$.

So utilizing that, I can write integration $\int dx \langle p | x \rangle \psi(x, t)$. This is a number, $\tilde{\psi}(p, t)$. So this is the connection between the position space wave function $\psi(x, t)$ and the momentum space wave function, $\tilde{\psi}(p, t)$. And we have to work out this quantity. It can be worked out. I think I will do that in the problem-solving session number two.

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$$\langle p|x\rangle = e^{i/\hbar px}$$

Then,

$$\tilde{\psi}(p,t) = \int dx e^{i/\hbar px} \psi(x,t)$$

$$\langle x|p\rangle = e^{-i/\hbar px}$$

It can be shown that this scalar product of P and X is equal to e to the power i by h cross PX. Then we have psi tilde of PT is equal to integration dX e to the power i by h cross PX psi of XT. In the similar way, we can show that this quantity XP is equal to e to the power minus i by h cross PX. So as you may recognize that from this expression, psi of XT is the inverse Fourier transformation of psi tilde of PT or psi tilde of PT is the Fourier transform of the position wave function psi of XT.

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$|x\rangle_A$: position eigenket of particle A
 $|x\rangle_B$: position eigenstate of particle B

$$|EPR\rangle = \int dx |x\rangle_A |x\rangle_B e^{i/\hbar px} e^{i/\hbar p'x}$$

$$= \int dx \int dp |p\rangle_A \langle p|x\rangle_A \int dp' |p'\rangle_B \langle p'|x\rangle_B$$

$$= \int dp |p\rangle_A \int dp' |p'\rangle_B \int dx e^{i/\hbar (p+p')x} \delta(p+p')$$

Let us now come back to this equation number one. Now in the momentum basis, we can write this EPR state as follows. ket EPR is equal to, so we have $\int dX |X\rangle_A |X\rangle_B$ and if I use say the completeness condition in the momentum basis, let me write $\int dP |P\rangle_A |P\rangle_B$, right? This is identity.

Then I have here $|X\rangle_A$ and for the other, let me sandwich another completeness condition in momentum basis here. Let us say it is $\int dP' |P'\rangle_B \int dX |X\rangle_A |X\rangle_B$ and I have here $|X\rangle_B$. I think it is easy to follow. If you look at it carefully, we'll be able to follow it easily.

And this I can now write as $\int dP |P\rangle_A \int dP' |P'\rangle_B \int dX |X\rangle_A |X\rangle_B$ and integration because this quantity and this quantity, I know this quantity is E to the power i by \hbar cross PX . And this quantity here is E to the power i by \hbar cross $P'X$. So therefore I can write here integration E to the power i by \hbar cross P plus P' times dX . And this guy is nothing but the Dirac delta function $\delta(P + P')$.

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$$= \int dP |P\rangle_A \int dP' |P'\rangle_B \delta(P + P')$$

$$\Rightarrow |EPR\rangle = \int dP |P\rangle_A |-P\rangle_B \rightarrow (2)$$

Here $|P\rangle_A$: momentum eigenstate of A

So therefore I can write, let me write it clearly, $\int dP |P\rangle_A \int dP' |P'\rangle_B \delta(P + P')$. Now applying the properties of the Dirac delta function, I can write $\int dP |P\rangle_A |-P\rangle_B$. So if your state in the momentum basis, I get it as this one. Here this ket $|P\rangle_A$, this is the momentum eigenstate, momentum eigenstate of particle A. Now from this equation, let's say this equation number two, this is the EPR state in the momentum basis. From

here you can see that the momentum is exactly anti-correlated for this state.

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$\Rightarrow |E_{PK}\rangle = \frac{1}{\sqrt{2}} (|p\rangle_A | -p\rangle_B)$

Here $|p\rangle_A$: momentum eigenstate of A

p	$-p$
A	B
<u><u> </u></u>	

29:58 / 1:01:18

If a measurement of particle A is made, if momentum measurement is done, and if we find that the momentum of particle A is P, then immediately the momentum of the particle B would be minus P, it would be opposite to that of particle A.

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EPR's Arguments:

The Spirit of Heisenberg's uncertainty relation is violated.

Particle B is unaffected by measurement done at A

Yet, observer at A gets to know either position or momentum of B with arbitrary precision!



And EPR argued that this situation violated the spirit of the Heisenberg uncertainty relation. Because the argument is that that measurement is done on particle A only, and the particle B is separated from A in a space-like way. That means it is separated from A by a far away distance. So measurement that is done on particle A by an observer at A is not going to affect anything on the particle B, right? So it was, according to them, it was very, it's a kind of very bizarre situation here that without making any kind of measurement on B, we can know the, or the observer at A can know the position or the momentum of B with arbitrary precision.

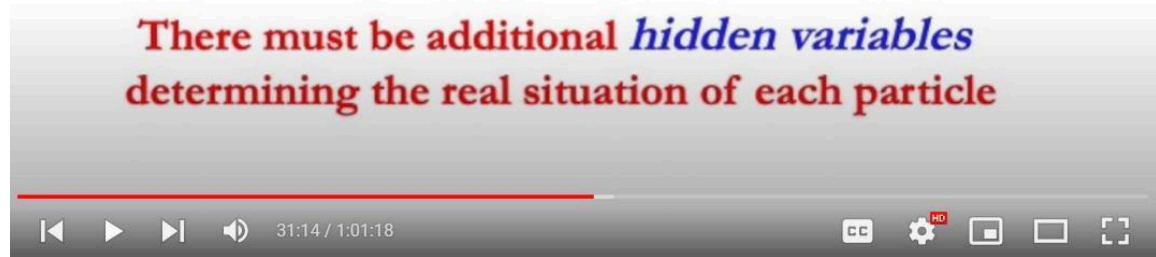
And because the choice of the measurement was arbitrary and apparently it did not affect the real situation of the other particle, it seemed that the particle B must have some well-defined value of this observable in the very first place, contrary to Heisenberg uncertainty relation. And the quantum description implies that a connection between the particles, even when far apart, which Einstein termed as spooky action at a distance.

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EPR's conclusion

Quantum Mechanics is incomplete!

There must be additional *hidden variables* determining the real situation of each particle



So EPR's conclusion was that quantum mechanics is incomplete and there must be some additional hidden variables determining the real situation of each particle. Now there's another version of EPR, which was put forward by British physicist David Bohm involving discrete variables. Now let me give you a simplified version of Bohm's EPR version of thought experiment.

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Bohm's version

Consider the decay of a neutral spinless (0) particle, into an electron 'A' and a positron 'B'.

The diagram illustrates the decay of a neutral spinless particle. On the left, an electron is represented by a circle with a minus sign (e^-) and labeled 'A'. In the center, a neutral spinless particle is represented by a circle with diagonal hatching and labeled M^0 . On the right, a positron is represented by a circle with a plus sign (e^+) and labeled 'B'. Arrows point from the central M^0 particle to both the electron 'A' and the positron 'B', indicating the decay process.

A screenshot of a video player interface. The main content area displays the text "Bohm's version" and "Consider the decay of a neutral spinless (0) particle, into an electron 'A' and a positron 'B'." Below the text is a diagram showing the decay of a neutral spinless particle (M^0) into an electron (e^-) labeled 'A' and a positron (e^+) labeled 'B'. The diagram uses circles and arrows to represent the particles and their decay. Below the diagram is a red progress bar. At the bottom, there is a control bar with icons for back, play, forward, volume, and a timer showing 32:43 / 1:01:18. On the right side of the control bar, there are icons for closed captions (CC), settings (gear), HD, and full screen.

Consider the decay, consider the decay of a neutral, that means a charge-less particle, a

neutral and also spin-less, that means spin zero, a spin-less particle into, suppose it is not spin-less, it is decaying into an electron, let me say electron A and a positron and a positron, let's say B, okay. That means if you have a neutral particle, say M, and its charge is zero, it is decaying into an electron, electron is going this way. Suppose this is electron A, it charges E minus and the positron is B, it charges E plus. Now because it has started with a zero spin, the source has spin zero, the total angular momentum, spin angular momentum has to be conserved,

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$e^- \text{ (A)} \leftarrow \text{ (M}^0\text{)} \rightarrow e^+ \text{ (B)}$

$$\frac{1}{\sqrt{2}} \left(|\uparrow\rangle_A |\downarrow\rangle_B - |\downarrow\rangle_A |\uparrow\rangle_B \right)$$

• Measurement will be correlated

So this A and B, this electron and the positron are described by a singlet configuration, say this one given by this configuration, one by root two. If the electron is found to be in the upstate, the positron has to be in the downstate so that the spin angular momentum is conserved or if the electron is found in the downstate, the positron has to be in the upstate.

Now quantum mechanics is completely clueless which combination you will get. However, it does say that the measurement will be correlated, so it does say that the measurement will be correlated, it would be correlated. Now you will get each combination half the time on the average, that means either you will get electron to be in the upstate, positron to be in the downstate or the electron in the downstate and the positron in the upstate, you are going to get half of the time on the average if several measurements are carried out.

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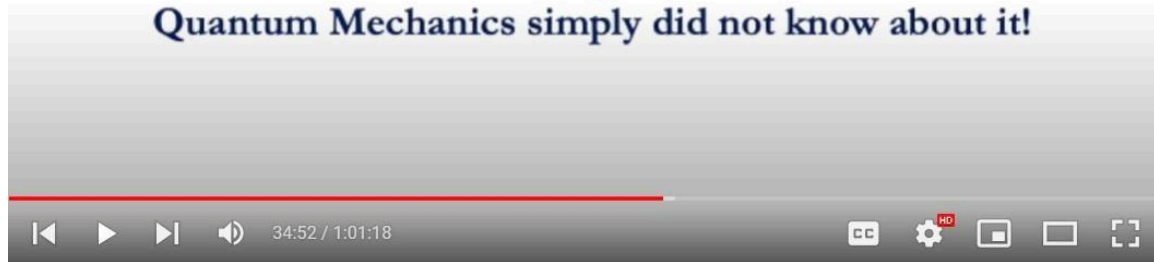
Realist's View

Local Hidden Variable theory supporter!

Nothing Surprising!

The electron really had spin up and the positron spin-down,
the moment they were created!

Quantum Mechanics simply did not know about it!



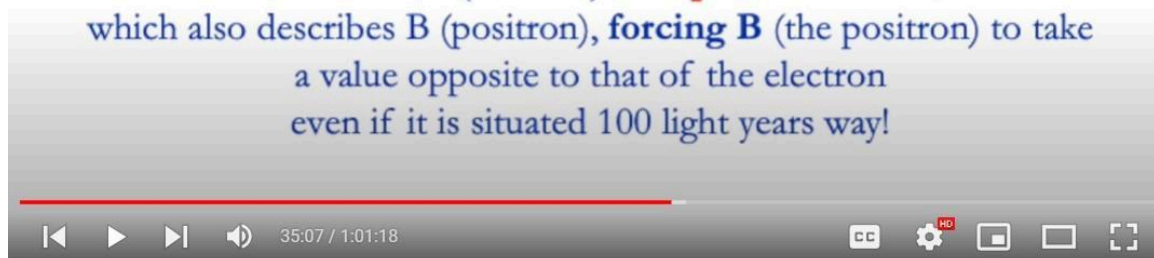
The apparent trouble is that if we know that A is in spin upstate, right, if A is in spin upstate, then B is in the spin downstate and for sure. However, A and B may be separated from each other even say by 100 light years. Now if you consider this as spooky action at a distance, in fact, in essence, there are two views about this paradox. One is the realist view. Realist says that there is nothing surprising, the electron really had spin up and the positron spin down from the moment they were created. It is just that quantum mechanics did not know about it.

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(Orthodox) QM View

Neither the electron nor the positron had
spin-up or spin-down
until the act of measurement intervened!

Measurement on A (electron) collapsed the wavefunction
which also describes B (positron), forcing B (the positron) to take
a value opposite to that of the electron
even if it is situated 100 light years way!

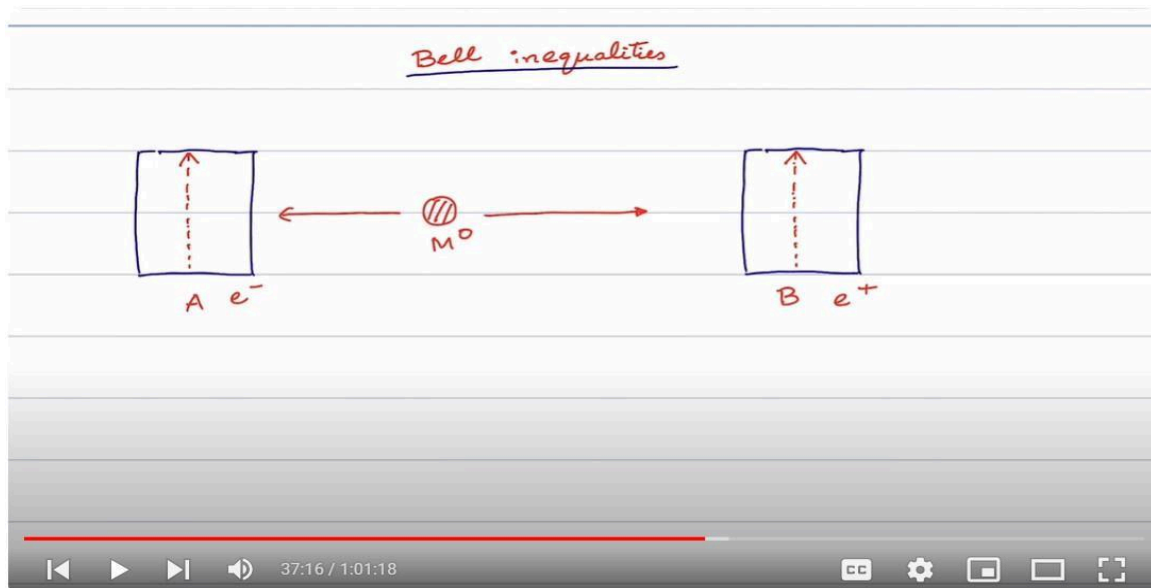


On the other hand, the quantum mechanical view, which is the orthodox view, is that neither particle had either spin up or spin down until the act of measurement is intervened. Our measurement of the electron A, collapse the wave function and immediately produce the spin of the positron B even if they are at 100 light years away or whatever distance they are away.

The fundamental assumption on which EPR's argument raised is that no influence can travel greater than the speed of light. This is the principle of locality. The EPR paradox was considered quite philosophical till quite some time because no experiment could be designed to test EPR's thought experiment. However, in 1964, John Stewart Bell came up with a excellent research article and there he gave a theoretical basis by which experiment could be designed and quantum mechanics could be tested.

John Stewart Bell came up with a theorem which is now called Bell's theorem. It consists of a probe that shows that the predictions of quantum mechanics differ from the predictions of the so-called local hidden variable theory. And he came up with what is now very popularly known as Bell's inequalities. We are going to discuss about Bell's inequalities as simplified version of that now.

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Let us go back to Bohm's EPR experiment. In that experiment, we had a neutral particle, say M^0 , and this particle decays into two other particles, one particle being the electron, say A, and it had charge E minus and the other one is a positron going in the opposite direction, denoted by B, and it has charge E plus. In the experiment, the orientation of the detector, detecting the electron and positron spin were parallel to each other as shown in this figure here, and they are in the same direction.

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If A registers spin as up, $+1$ (in the unit of $+\hbar/2$)
 B registers spin as down, -1
 The product is always -1

The diagram illustrates the decay of a neutral particle M^0 into an electron e^- and a positron e^+ . The electron is detected at detector A, and the positron is detected at detector B. The detector axes are parallel, with the electron's spin vector \vec{a} pointing up and the positron's spin vector \vec{b} also pointing up. The video player interface at the bottom shows the current time as 39:30 out of 1:01:18.

Now if, say, the detector at A registers, registers spin as up, that is, say plus one in the unit of \hbar cross by two, in the unit of plus \hbar cross by two, so rather than writing plus \hbar cross by two, I am writing plus one, so it is in the unit of \hbar cross by two. If A registers spin as up, B registers, as we have already discussed earlier, spin as down, that is minus one. And the product is always, of these two results, the product is always minus one.

Bell suggested a generalization of the above experiment, and he allowed that the detector exist, exist to rotate independently. As I said that in this Bohm's experiment, the detector axis are parallel to each other, but Bell suggested that, okay, let's say the detector axis can rotate, suppose this is the detector axis at A, it is along the direction, say, A, not necessarily that the detector at B has its axis along A, rather, say, it may be along some other direction, say, directed along B, okay? And this particle, again, it's getting decayed into two particles, A and B, but the detector orientation may not be parallel to each other, here at A, you are having electron, and here at B, you are having positron.

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If $\vec{a} = \vec{b}$

$$P(\vec{a}, \vec{a}) = -1$$

↗ average value of the product

If $\vec{b} = -\vec{a}$

$$P(\vec{a}, -\vec{a}) = +1$$

If A is equal to B, that means the detector axis are parallel, you recover the original EPR experiments of David Bohm. Bell proposed to calculate average value of the product of the spins for two given set of orientations. So what he says, that the product of these two measurements, if both the axis are parallel to each other, at detector A and B, you are going to get the product as minus one, so here P refers to average value of the product, so this refers to average value of the product, by product, I means the result that you obtain at detector A and B as regards the orientation of the spin, okay? Now, on the other hand, if, say, B is minus A, that means the detector axis at B is anti-parallel to A, then obviously the product of these two measurements you are going to get is to be plus one, right?

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↗ average value of the product

If $\vec{b} = -\vec{a}$

$$P(\vec{a}, -\vec{a}) = +1$$

As per QM

$P(\vec{a}, \vec{b}) = -\vec{a} \cdot \vec{b}$

 (QM)

From this, we can write for arbitrary orientation as per quantum mechanics, these results that I am discussing is using quantum mechanics, so as per quantum mechanics, so as per quantum mechanics, we have this result, general result that product of the two measurements at the detector A and detector B is going to be minus one minus A dot B, so this is quantum mechanical result.

This relation, this particular relation, we are going to prove in the problem solving session by giving a proper example of two spin-half particles.

Now, what the so-called local hidden variable theory says about this average or expectation value?

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$$P(a, b) = -a \cdot b \quad (\text{QM})$$

Assumptions

- The complete set electron-positron (A+B) system is characterized by hidden variable λ
- The outcome of electron measurement is independent of the orientation of detector B

Let us find out, we are going to make some assumption first. Assumptions, first say the complete set of, the complete set of electron-positron system, electron-positron system, which is A plus B system, is characterized by, is A plus B, characterized by hidden variable, hidden variable lambda, we don't know what is this hidden variable and we have no control over it.

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Assumptions:

The complete set of electron(A) + Positron (B) system is characterized by hidden variable λ (*over which we have no control*)

The outcome of electron measurement is independent of the the orientation (\vec{b}) of detector B (*Locality assumption*)

Also assume that the outcome of electron measurement, electron measurement is independent of the outcome independent of the orientation of the detector at B, detector B, so orientation means we don't know whatever be the direction of B, the outcome of electron measurement is not going to depend on that.

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$A(\vec{a}, \lambda)$: gives the result of electron spin measurement
 $B(\vec{b}, \lambda)$: gives the result of positron spin measurement
 $A(\vec{a}, \lambda) = \pm 1$
 $B(\vec{b}, \lambda) = \pm 1$ } $\rightarrow (1)$

Suppose there exists some function, say A, a function of the orientation axis of the detector at A and hidden variable lambda, and this function gives the result of, gives the result of electron measurement, electron spin measurement, spin measurement, and we also have a function B, which is a function of the detector orientation at B and hidden variable lambda, and this gives the result of positron spin measurement, result of positron positron spin measurement, okay.

Now this function can take only values plus one or and minus one, so A, this function A, A lambda, it takes value either plus one or minus one, and B takes value, because the spin can be either plus half or minus half, that's why both A and K can take value plus one or minus one, let me say this is an important proposition, so let me say this is equation number one.

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Detectors are aligned:

$$A(\vec{a}, \lambda) = -B(\vec{a}, \lambda) \text{ for all } \lambda$$

→ (2)

Average product of the measurement is:

$$P(\vec{a}, \vec{b}) = \int \rho(\lambda) A(\vec{a}, \lambda) B(\vec{b}, \lambda) d\lambda$$

Now when the detectors are aligned, suppose the detectors are aligned, that means the orientation of the detector at A and B are parallel, when the detectors are aligned, then we'll get A of A lambda is equal to minus B of A lambda, because as you know, if the detector A detects that the spin is plus one, then obviously the detector B should give the opposite result of A, and that is going to happen for all hidden variable lambda, and this is our proposition number two, now the average product of measurement or expectation value, average expectation value or the average product of the measurement, product of the measurement is, it is given by PAB is equal to rho lambda, I'll explain what it is, product is $A A$ lambda $B B$ lambda d lambda,

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$$P(\vec{a}, \vec{b}) = \int \rho(\lambda) A(\vec{a}, \lambda) B(\vec{b}, \lambda) d\lambda$$

→ (3)

$\rho(\lambda)$: probability density of hidden variable.

$$\int \rho(\lambda) d\lambda = 1$$

$$P(\vec{a}, \vec{b}) = - \int \rho(\lambda) A(\vec{a}, \lambda) A(\vec{b}, \lambda) d\lambda$$

→ (4)

where $\rho(\lambda)$ is the probability density of hidden variable, this is probability density of hidden variable, hidden variable, and just like any probability distribution, it should satisfy this condition, $\int \rho(\lambda) d\lambda$ should be equal to one, because it has to take some hidden variable out of all the distribution, and now using this equation, say this is my equation number three, using equation two, equation two in equation three, I can rewrite equation three as follows, I can rewrite equation three as this, P_{AB} is equal to $\int \rho(\lambda) A(\vec{a}, \lambda) A(\vec{b}, \lambda) d\lambda$, so here I have used this equation number two in equation number three, and that's how I get this equation, so let me name it as equation number four.

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$$P(\vec{a}, \vec{b}) = \int \rho(\lambda) A(\vec{a}, \lambda) A(\vec{b}, \lambda) d\lambda \quad \rightarrow (4)$$

If \vec{c} is any other unit vector of a detector

$$P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c}) = \int \rho(\lambda) [A(\vec{a}, \lambda) A(\vec{b}, \lambda) - A(\vec{a}, \lambda) A(\vec{c}, \lambda)] d\lambda \quad \rightarrow (5)$$

Now if I take another orientation of the detector, it may be a detector A or at B, say if C is any other orientation, or any other unit vector, or orientation of a detector, then I can write, because now I have this equation number four I have, using this equation, I can write P_{AB} minus P_{AC} , I just have to use equation four and then I will get very easily this expression, $\int \rho(\lambda) A(\vec{a}, \lambda) [A(\vec{b}, \lambda) - A(\vec{c}, \lambda)] d\lambda$, now I'm replacing B by A, so I will have $A(\vec{b}, \lambda) - A(\vec{c}, \lambda)$, $A(\vec{a}, \lambda) A(\vec{b}, \lambda) - A(\vec{a}, \lambda) A(\vec{c}, \lambda)$, okay, let me say this is my equation number five.

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$$\begin{aligned} & \rightarrow (5) \\ \text{Because, } & [A(\vec{b}, \lambda)]^2 = 1 \cdot \\ P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c}) &= - \int \rho(\lambda) \left[\frac{A(\vec{a}, \lambda) A(\vec{b}, \lambda)}{A(\vec{a}, \lambda) \{A(\vec{b}, \lambda)\}^2 A(\vec{c}, \lambda)} \right] d\lambda \\ &= - \int \rho(\lambda) [1 - A(\vec{b}, \lambda) A(\vec{c}, \lambda)] A(\vec{a}, \lambda) A(\vec{b}, \lambda) d\lambda \end{aligned}$$

Now because of the fact that $A B \lambda$ whole square is equal to one, because $A B \lambda$ can take value either plus one or minus one, so utilizing this now I can rewrite further this equation number five, so I urge you to actually if you take pen and paper along with me you will be able to follow the steps very easily, so this equation number five now I can write as this, this one I will write minus rho lambda,

let me write down all the steps carefully, $A \lambda A B \lambda$ minus $A A \lambda$ and in between this let me sandwich this guy, this expression let me sandwich that is A , because this is equal to one $B \lambda$ whole square, then I have $A C \lambda d \lambda$, okay,

so using this it is straightforward to see that I can write this equation as this rho lambda, I will take $A A \lambda A B \lambda$ common, I will take it out, I will have one minus $A B \lambda B A C \lambda$, I will have A , I am taking it common now, $A A \lambda A B \lambda d \lambda$, I hope all of you can follow it,

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$$= - \int \rho(\lambda) [1 - A(\vec{b}, \lambda) A(\vec{c}, \lambda)] A(\vec{a}, \lambda) A(\vec{b}, \lambda) d\lambda$$

- $-1 \leq A(\vec{a}, \lambda) A(\vec{b}, \lambda) < 1$
- $\rho(\lambda) [1 - A(\vec{b}, \lambda) A(\vec{c}, \lambda)] \geq 0$

$$|P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c})| \leq \int \rho(\lambda) [1 - \underbrace{A(\vec{b}, \lambda) A(\vec{c}, \lambda)}_{P(\vec{b}, \vec{c})}] d\lambda$$

now we are going to use the fact that this product $A(\vec{a}, \lambda) A(\vec{b}, \lambda)$, it can take value either one or minus one or plus one, so it basically lies between minus one and plus one, right, it can maximum, it can take plus one and minimum, it can take minus one, so it lies between then, between these two values and moreover the fact is that $\rho(\lambda) [1 - A(\vec{b}, \lambda) A(\vec{c}, \lambda)]$, this is also going to be greater than or equal to zero, because $\rho(\lambda)$ has to be a positive quantity, this probability, so this quantity has to be greater than or equal to zero,

so utilizing these two properties to information, I can therefore write $P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c})$ is equal to, if I take the modulus, then I am going to get this inequality very in a straightforward way, that this would be less than or equal to $\int \rho(\lambda) [1 - A(\vec{b}, \lambda) A(\vec{c}, \lambda)] d\lambda$,

now you see that this guy, this quantity is nothing but with this minus sign, this quantity is nothing but $P(\vec{b}, \vec{c})$, right, so along with of course $\rho(\lambda)$, if you see the definition of, let me again remind you, this expression if you see, so using that definition, along with this integral, this integral is also there, so this expression, let me say this is my equation number six, I think I have written this is equation number five,

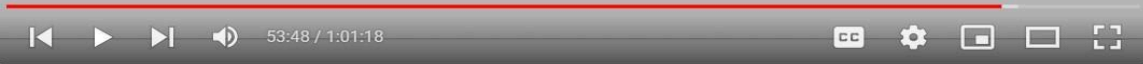
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$$|P(a,b) - P(a,c)| \leq \int P(\lambda) [1 - \underbrace{A(b,\lambda)A(c,\lambda)}_{P(\vec{b},\vec{c})}] d\lambda \rightarrow (6)$$

↓

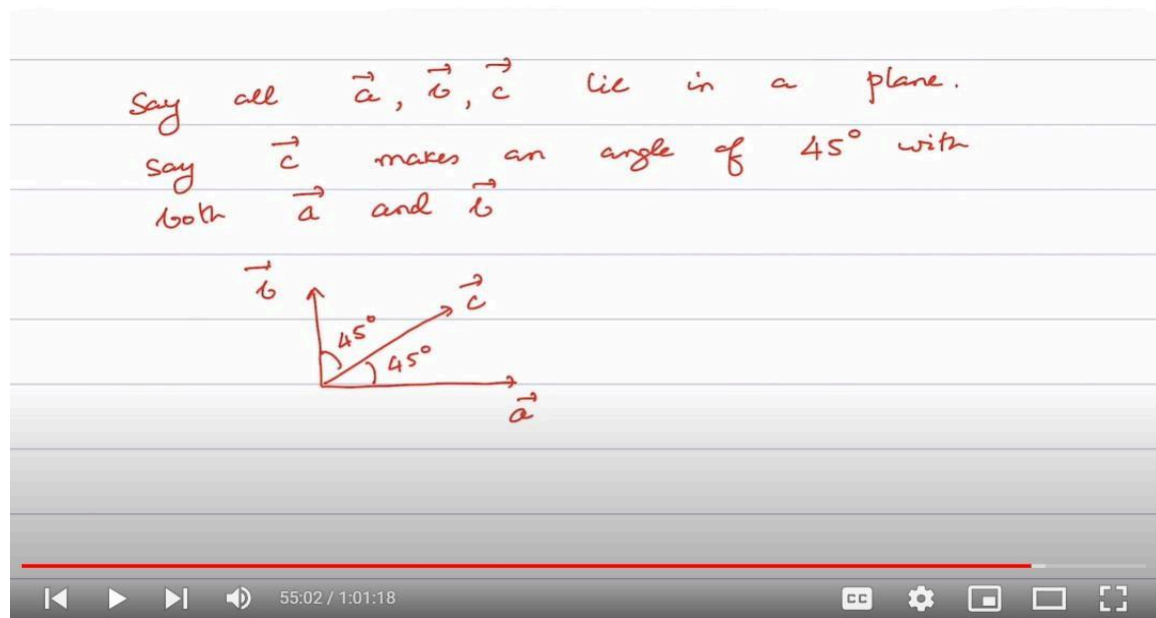
$$|P(\vec{a},\vec{b}) - P(\vec{a},\vec{c})| \leq 1 + P(\vec{b},\vec{c})$$

Bell's inequality



so this equation number six, I can write in a compact form as follows, that is $P(A, B)$ minus $P(A, C)$ is less than or equal to one plus $P(B, C)$, and this is the very famous Bell's inequality, this is the so called Bell's inequality, it is one of the form, there are many many forms in literatures, many other forms are there, but primarily this is one of the most popular form of Bell's inequality, and these holds for any local hidden variable theory,

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Now the question is, does the quantum mechanics predictions compatible with Bell's inequality or not, to do that, let us say all three vectors, say all three vectors, A detector orientation, A B C lie in a plane, lie in a plane, and say C makes an angle, say the orientation C makes an angle 45 degree, angle of 45 degree, with both, we can always have this kind of situation in experiment, with both A and B, that means the A and B are orthogonal to each other, the detector positions of detector A and detector B are perpendicular to each other, and C is making an angle of 45 degree with both of them, so this is 45 degree, this is 45 degree,

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The slide shows the following handwritten content:

a

QM

$$P(\vec{a}, \vec{b}) = 0$$

$$P(\vec{a}, \vec{c}) = -\frac{1}{\sqrt{2}} \approx -0.707$$

$$P(\vec{b}, \vec{c}) = -\frac{1}{\sqrt{2}} \approx -0.707$$

$$\left| P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c}) \right| \leq 1 + P(\vec{b}, \vec{c})$$

$$\Rightarrow 0.707 \not\leq 1 - (0.707) = 0.293$$

The slide also features a video player interface at the bottom with a progress bar at 57:08 / 1:01:18 and various control icons.

Therefore quantum mechanics, what quantum mechanics says, if this is the orientation, as per quantum mechanics, we know the result, P A B is equal to minus A dot B, which is equal to zero, A and B are by the way unit vectors, so because the angle is 90 degree between them, so cos 90 is zero, so P A B is equal to zero, on the other hand, P A C is, it is cos 45 degree, with a minus sign, with minus A dot C, so therefore it is minus one by root two and P, we are left with another quantity, that is P B C, P B C is also minus B dot C, and because the angle is 45 degree, this is one by root two, and one by root two is approximately 0.707, okay, this is minus 0.707.

Now let us see whether Bell's inequality, if we put whether that inequality is satisfied by this quantum mechanical results, if I put this here, this is my Baye inequality, one plus P B C, now P A B is equal to zero, and this equal to this quantity, one by root two, so therefore if I am taking the modulus, so this would be 0.707, and this would be less than

or equal to one, and $P(B, C)$ is minus one by root two, so it is one minus approximately 0.707, so this is equal to 0.293.

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$$|P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c})| \leq 1 + P(\vec{b}, \vec{c})$$

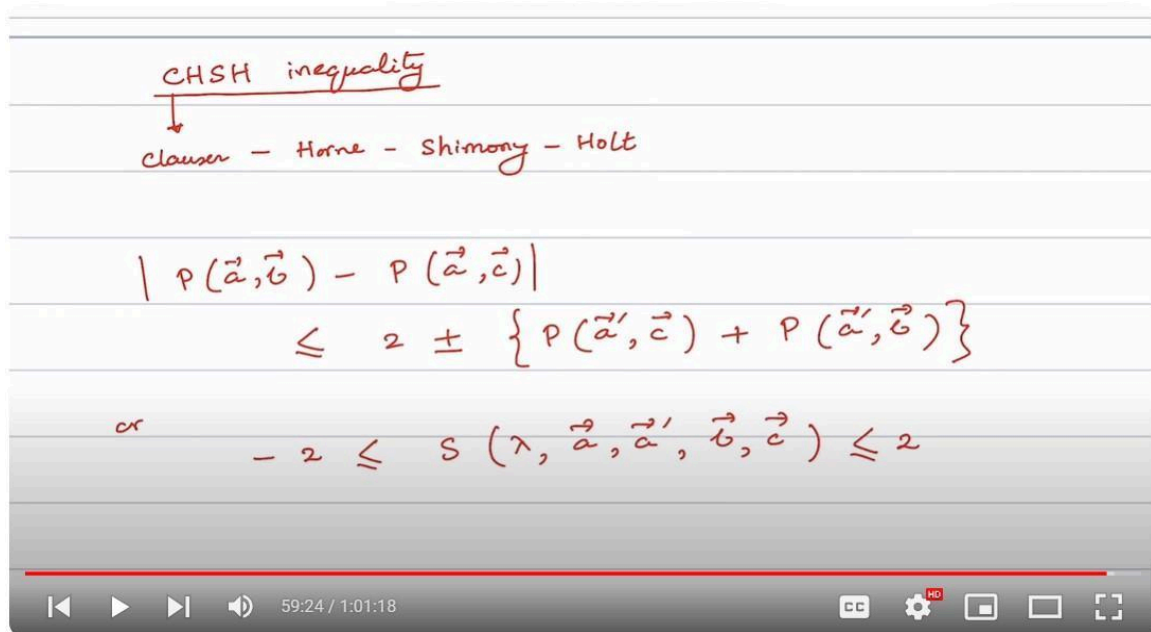
Bell inequality is violated by Quantum Mechanics!

Local Hidden Variable Theory cannot be correct!



Now it is very clear that 0.707 is definitely greater than 0.293, so therefore this Bell's inequality is not obeyed by quantum mechanical results, so quantum mechanical is not consistent with Bell's inequality, and therefore we can discard the so-called local hidden variable theory.

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One important alternative form of Bell's inequality is the so-called CHSH inequality, it is similar to Bell's inequality that we have discussed, and it can be worked out using the form that we have discussed, and this inequality is named under four physicists, they are C stands for closure, H stands for horne, S stands for simony, and the other H stands for holt, and H stands for halt, so this is a very relevant inequality in terms of experiments are concerned,

and the form of this inequality is as follows, it is the modulus of $P(A, B) - P(A, C)$, A, B are the, as I said, the detector orientation, $P(A, C)$, this is less than or equal to $2 \pm \{P(A', C) + P(A', B)\}$, this is another orientation of the detector at say A , and this is another is $P(A, B)$. Okay, and or we can write in a more convenient form this inequality is also written as $-2 \leq S(\lambda, A, A', B, C) \leq 2$,

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$$|P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c})| \leq 2 \pm \{P(\vec{a}', \vec{c}) + P(\vec{a}', \vec{b})\}$$

or

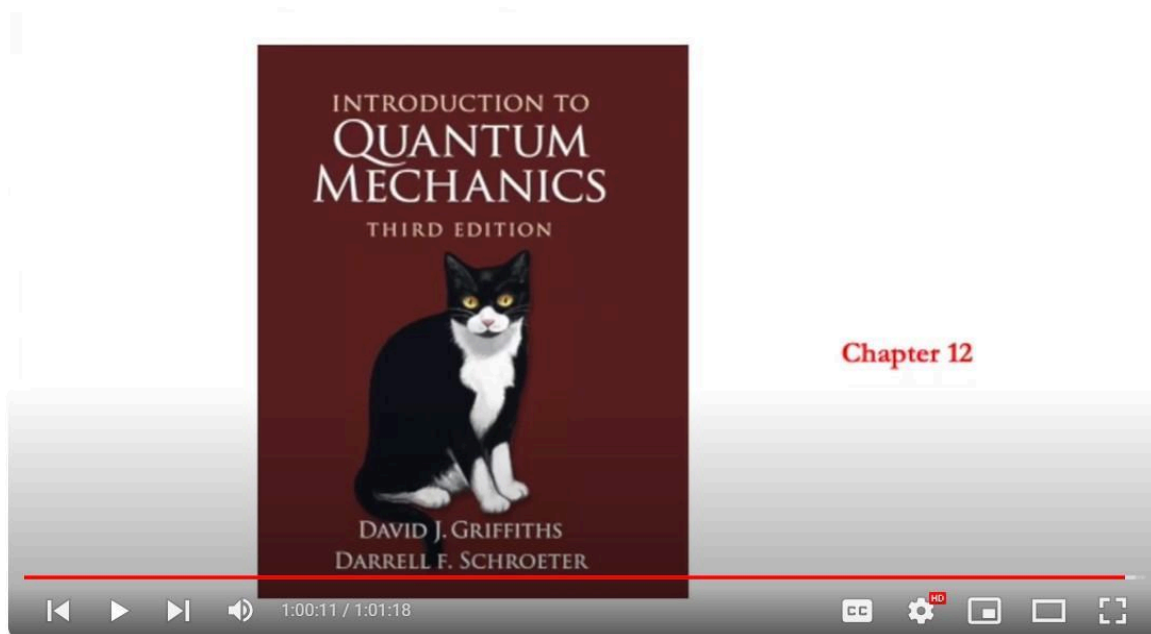
$$-2 \leq S(\lambda, \vec{a}, \vec{a}', \vec{b}, \vec{c}) \leq 2$$

where,

$$S(\lambda, \vec{a}, \vec{a}', \vec{b}, \vec{c}) = P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c}) + P(\vec{a}', \vec{b}) + P(\vec{a}', \vec{c})$$

where this quantity S , which is a function of λ and the orientations A A dash B C is equal to P A B minus P A C plus P A dash B plus P A B A dash C , the proof of this inequality is straightforward and we'll do that in problem solving session two.

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By the way, the Bell's inequality that I have proved earlier is inspired by Griffith's quantum mechanics book, chapter 12,

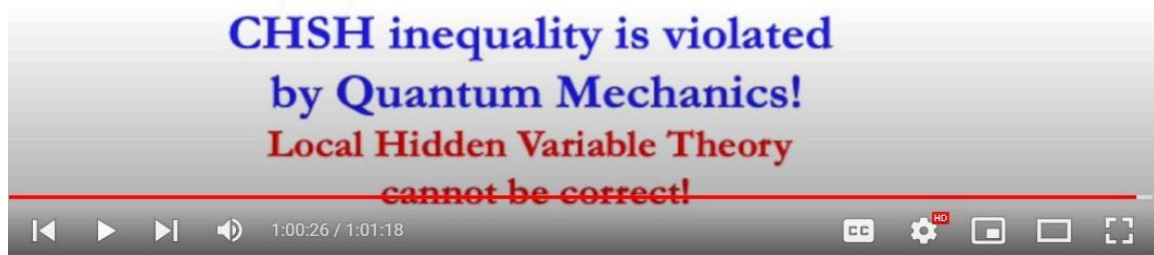
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CHSH inequality
alternative form of Bell's inequality

$$|P(\vec{a}, \vec{b}) - P(\vec{a}, \vec{c})| \leq 2 \pm \{P(\vec{a}', \vec{c}) + P(\vec{a}', \vec{b})\}$$

or

$$-2 \leq S(\lambda, \vec{a}, \vec{a}', \vec{b}, \vec{c}) \leq 2$$



now as regards this CHSS inequality is concerned, Closer and his group experimentally demonstrated that quantum mechanics violate this inequality, thereby discarding local hidden variable theory.

Let me stop for now, with this lecture, we have completed the second module of the course, I encourage you to go to the problem solving session number two, in the next lecture, we'll start discussing quantification of quantum entanglement, so see you in the next lecture, thank you so much.